IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	Chapter 11
In re:)	Case No. 01-01139 (JJF)
W. R. GRACE & CO., et al.,)	(Jointly Administered)
Debtors.)	
)	

CERTIFICATION OF COUNSEL RE: DOCKET NOS. 609, 882 AND 883

The undersigned hereby certifies that:

1. On July 2, 2001, Bilzin Sumberg Dunn Baena Price & Axelrod LLP ("Bilzin"), filed its: (a) First Interim Application of Bilzin Sumberg Dunn Baena Price & Axelrod LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Asbestos Property Damage Claimants from April 9, 2001 through May 31, 2001 (Docket No. 609) (the "First Application"); (b) Second Interim Application of Bilzin Sumberg Dunn Baena Price & Axelrod LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Asbestos Property Damage Claimants from June 1, 2001 through June 30, 2001 (Docket No. 882) (the "Second Application"); and (c) First Interim Quarterly Fee Application Request of Bilzin Sumberg Dunn Baena Price & Axelrod LLP for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Asbestos Property Damage Claimants from April 9, 2001 through June 30, 2001 (Docket No. 883) (the "Quarterly Application"; collectively, the First Application, the Second Application and the Quarterly Application are referred to as the

"Fee Applications"), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

- 2. Pursuant to the Fee Applications, Bilzin has requested total fees in the amount of \$389,683.75 and total expenses in the amount of \$43,268.05. Pursuant to the Administrative Order Under 11 U.S.C. §§105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members (the "Interim Fee Order"), dated May 3, 2001, each Professional (as defined in the Interim Fee Order) is entitled to receive 80% of fees requested and 100% of expenses requested under each fee application. Accordingly, absent an objection, pursuant to the Interim Fee Order, Bilzin would be entitled to payments for fees in an amount equal to \$311,474 and payments for expenses in an amount equal to \$43,268.05.
- 3. On July 25, 2001, Bilzin filed a Certificate of No Objection with respect to the First Application. Thereafter, the Debtors remitted a payment in the amount of \$184,843.91, which amount represents 80% of the fees requested (\$155,662.80) and 100% of the expenses requested (\$29,181.11) under the First Application.
- 4. On August 27, 2001, the United States Trustee for the District of Delaware (the "UST") filed an objection to the Fee Applications. The UST objected to \$46,459.50 of fees from the First Application and \$94,897 of fees in the Second Application. In addition, the UST objected to travel expenses in the amount of \$9,187.64.
- 5. Therefore, pursuant to the Interim Fee Order, the amount of <u>non-objectionable</u> fees due to Bilzin is equal to the amount of fees requested under the Interim Application (\$389,673.75) multiplied by 80% (\$311,474), <u>less</u> the amount objected to by the UST

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(\$141,356.60), <u>less</u> the amount heretofore paid to Bilzin by the Debtors (\$155,662.80), totaling \$14,454.60.

6. In addition, pursuant to the Interim Fee Order, the amount of <u>non-objectionable</u> expenses due to Bilzin is equal to the amount of expenses requested under the Interim Application (\$43,268.05), <u>less</u> the amount objected to by the UST (\$9,187.64), <u>less</u> the amount heretofore paid to Bilzin by the Debtors (\$29,181.11), totaling \$4,899.30.

Wilmington, Delaware

Dated: October 2, 2001.

Respectfully submitted,

BILZIN SUMBERG DUNN BAENA PRICE & AXELROD LLP 2500 First Union Financial Center 200 South Biscayne Boulevard Miami, Florida 33131-2336 Telephone: (305) 374-7580

Scott L. Baena (Admitted Pro Hac Vice)

-and-

FERRY & JOSEPH, P.A. 824 Market Street, Suite 904 P.O. Box 1351 Wilmington, Delaware 19899 Telephone: (302) 575-1555

By: <u>/s/ Theodore J. Tacconelli</u>
Michael B. Joseph
(Del. Bar No. 392)
Theodore J. Tacconelli
(Del. Bar No. 2678)

CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF ASBESTOS PROPERTY DAMAGE CLAIMANTS

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